Setup Custom Search to Fetch Reviews
AVImark

To create a new Information Search to Fetch Reviews:

1. Highlight ALL of the code editor text in bold below.

```
search [Client] code 'C0998' name 'Fetch Reviews'
category 'Classic Searches' (
  [Client-Codes] does not contain 'i,g' and
  [Client] exists in (
    [Patient-Codes] does not contain 'd,m,i,h' and
    [Patient-Last Visit] is between '1/1/2016' '1/7/2016'
  ) and
  [Client] does not exist in (
    [History-Posted] is false
  )
) report (
  [Client-First],
  [Client-Last],
  [Client-Cell-Text] caption 'Phone',
  [Client-E--mail-Text] caption 'Email',
  [Client-Contact Pref]
)
```

2. **Right-click** on the highlighted text and click **Copy**

3. Open **AVImark** and go to **Work With** > **Information Search**

4. **Cancel** the search window and it will open a new search

5. In the search window click **View** at the top of the window and click **Code Editor**

6. **Highlight** all text in the top of this window by holding down the Ctrl key and hitting the A key

7. **Right-click** on the highlighted text and click **Paste**. This will replace your code editor text with the code above

8. Click **OK**. You'll get a message asking if you want to add this search, click **YES**.
Your search will now be added as code **C0998 – Fetch Reviews** and you are now ready to run a report and Fetch Reviews!